

Current Annual Distribution Rate:

8% Paid Bi-annually

Fully Secured Turnkey Investment

Characteristics Summary

Annual Distribution Rate	8%
Coupon Distribution	Bi-annually
Maturity Term	5 Years
Minimum Investment	€500,000
Issuance Currency	EUR
Issuing Structure	Luxembourg SLP
Underlying Asset Type	Existing Buildings
Project Director	Equite Management
Key Dates	Acquisitions start H1 2017

Further Information

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About Equite

Equite is a privately held 15 year old, Luxembourg headquartered real estate management structure with a consistent track record of developing real estate via wholly controlled operating subsidiaries and successful handling of investors' funds.

Led by senior executives with more than four decades of combined development experience in four EU countries who have collectively developed over 70,000 sqm of residential real estate representing more than €130m in asset value.

Description

Equite is a 15 year old, privately held and Luxembourg headquartered real estate management structure with the objective to generate investors a safe fixed return by purchasing, improving and packaging a number of cash flow producing residential and commercial buildings in appealing, city centric areas of the Nordrhein-Westfalen state of Germany into a turnkey solution "Project". The class of property for this Project has already been identified and is available at dramatically below replacement cost, with high occupancy levels and yielding instant cash flow. Equite issues the "Bond" **fixed income, fully collateralised security**, with all the capital invested in directly owned and managed properties.

The Bond Offers

+ Alignment of Interests

Equite directors, property managers and resellers are directly invested in the Project

+ Local Expertise

Equite's team has 20+ years of hands-on experience plus network of contacts in Germany

+ Solid Security

investors are provided with full collateral (underlying real estate or company shares)

+ Solid Hard Asset Class

attractive alternative to riskier, yet lower yielding asset classes

+ Reputable Structure

Governed by the Luxembourg financial authority



Market Summary

The Project focuses on one of Germany's most dynamic industrial, service and education markets that is currently grossly undervalued in view of the Manager and other market observants. This market discrepancy offers attractive income opportunity, while simultaneously providing a strong margin of safety through buying a real estate at a significant discount to its replacement cost.

No investment strategy is without risk and markets influence investment performance. Investment markets and conditions can change rapidly. All investors should consider investing only if they can accept the risks associated with investing including a loss of invested capital. Please consider the charges, risks, expenses and investment objectives carefully before investing. For a private investment memorandum containing this and other information, please call Equite Management at +352 27 862 506 or request it at invest@equite.lu. Read it carefully before you invest or send money.